



Market Research

GX Technology

Excerpts from the Final Report
July 2005

Research Overview

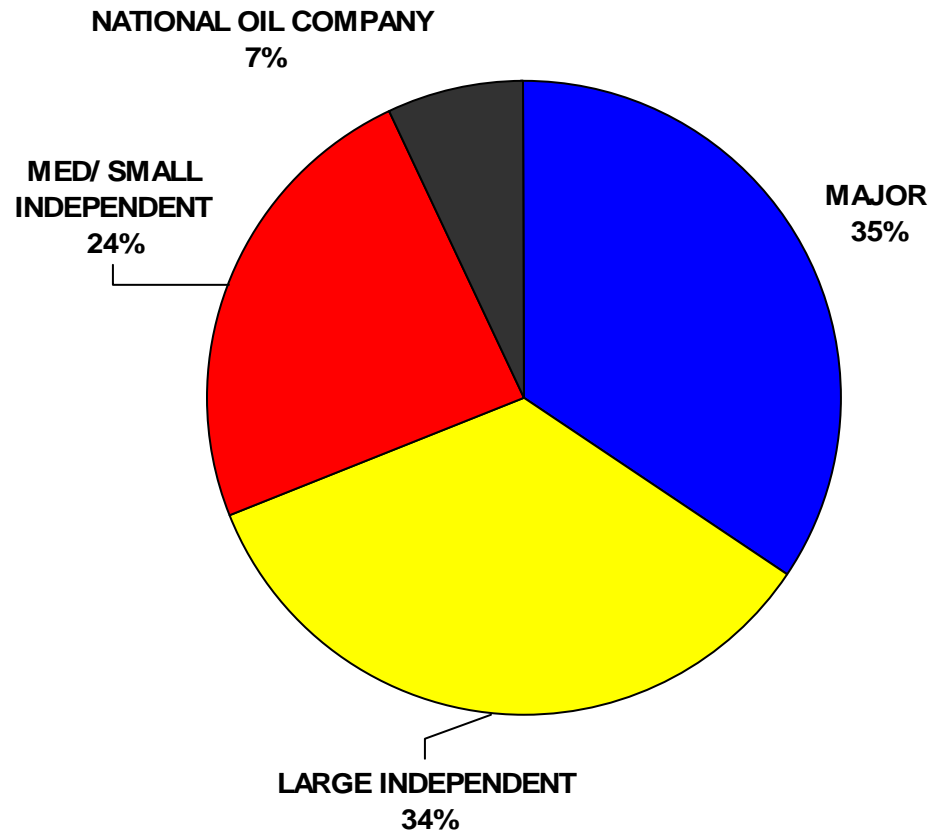
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- Proprietary research commissioned by I/O in the second quarter of 2005
- Executed by Welling & Company of Houston, Texas
- Respondents included nearly 60 geoscience professionals, most having vendor and/or budget approval authority
- **GX Technology** identified as the **Technology Leader in Advanced Seismic Data Processing** by the respondents

CHARACTERISTICS OF THE SAMPLE

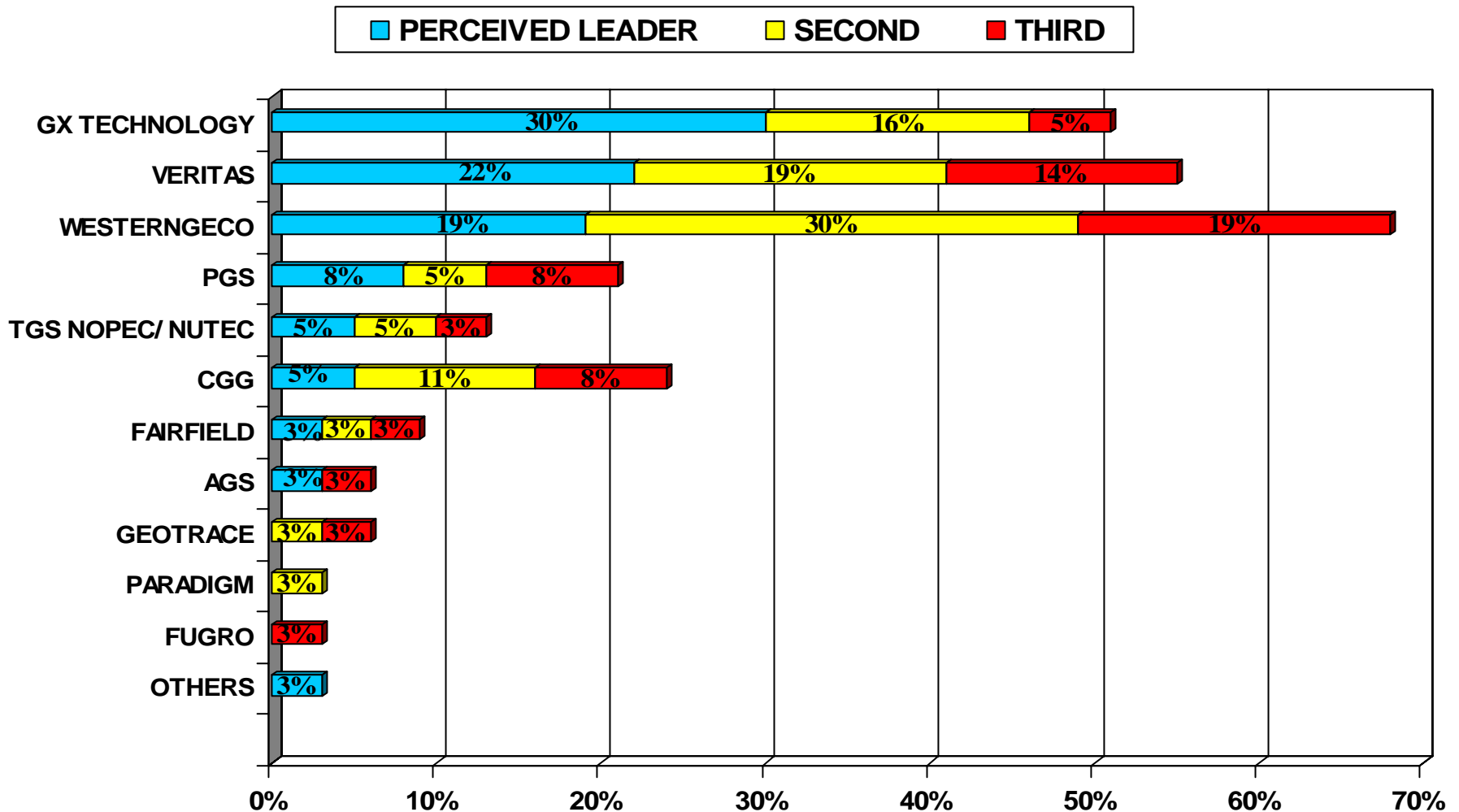
COMPANY AFFILIATION OF THE RESPONDENTS

100% = 58 Respondents



PERCEIVED LEADERS IN ADVANCED SEISMIC DATA PROCESSING ESPECIALLY IN DEPTH IMAGING

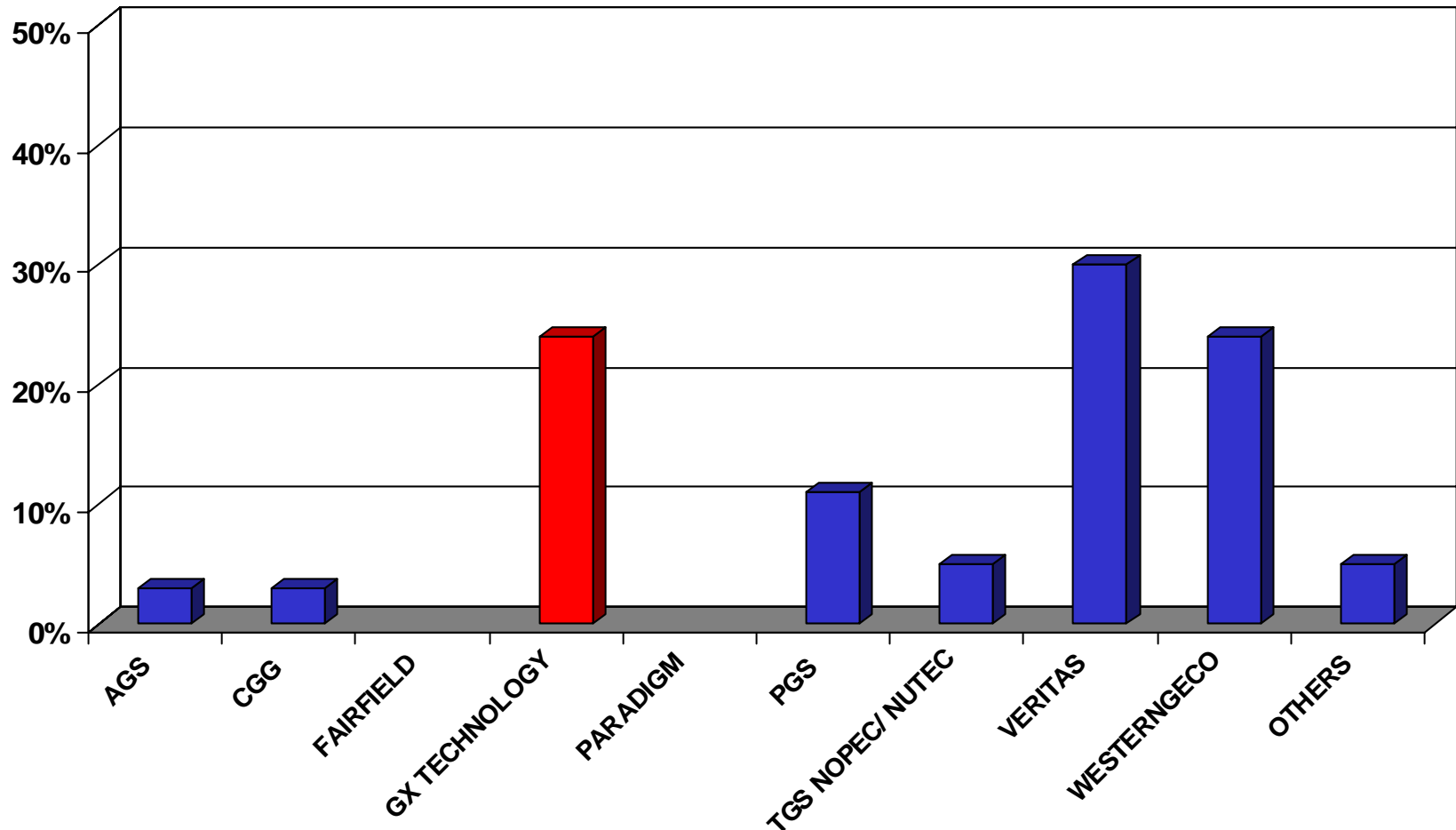
WHICH COMPANY COMES TO MIND FIRST AS THE TECHNOLOGY LEADER?



PERCEIVED LEADERS IN SELECTED TECHNOLOGIES

WHICH 3 COMPANIES STAND OUT AS TECHNOLOGY LEADERS IN EACH CATEGORY?

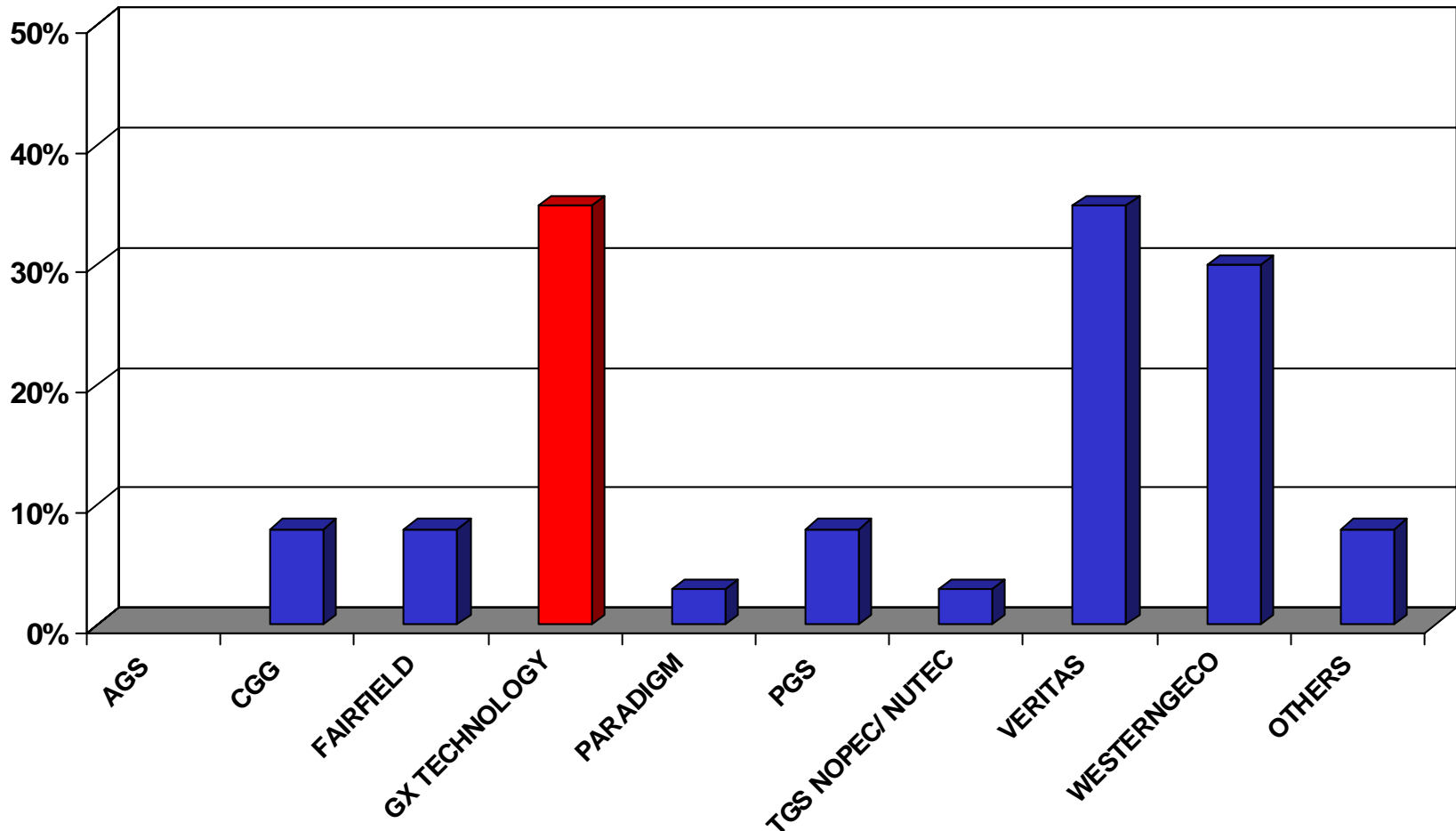
Noise Removal and Multiple Attenuation



PERCEIVED LEADERS IN SELECTED TECHNOLOGIES

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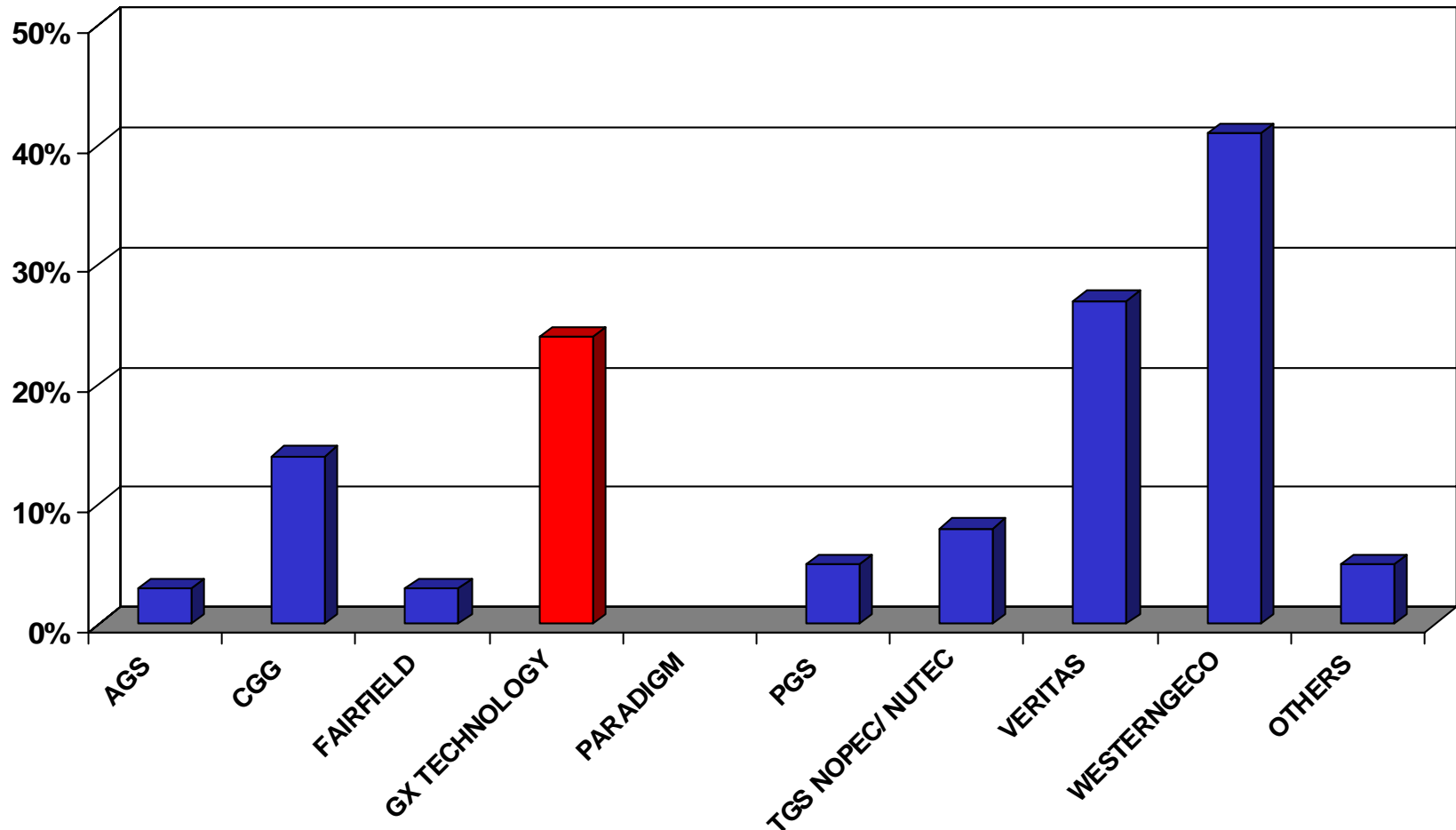
Complex Velocity Modeling



PERCEIVED LEADERS IN SELECTED TECHNOLOGIES

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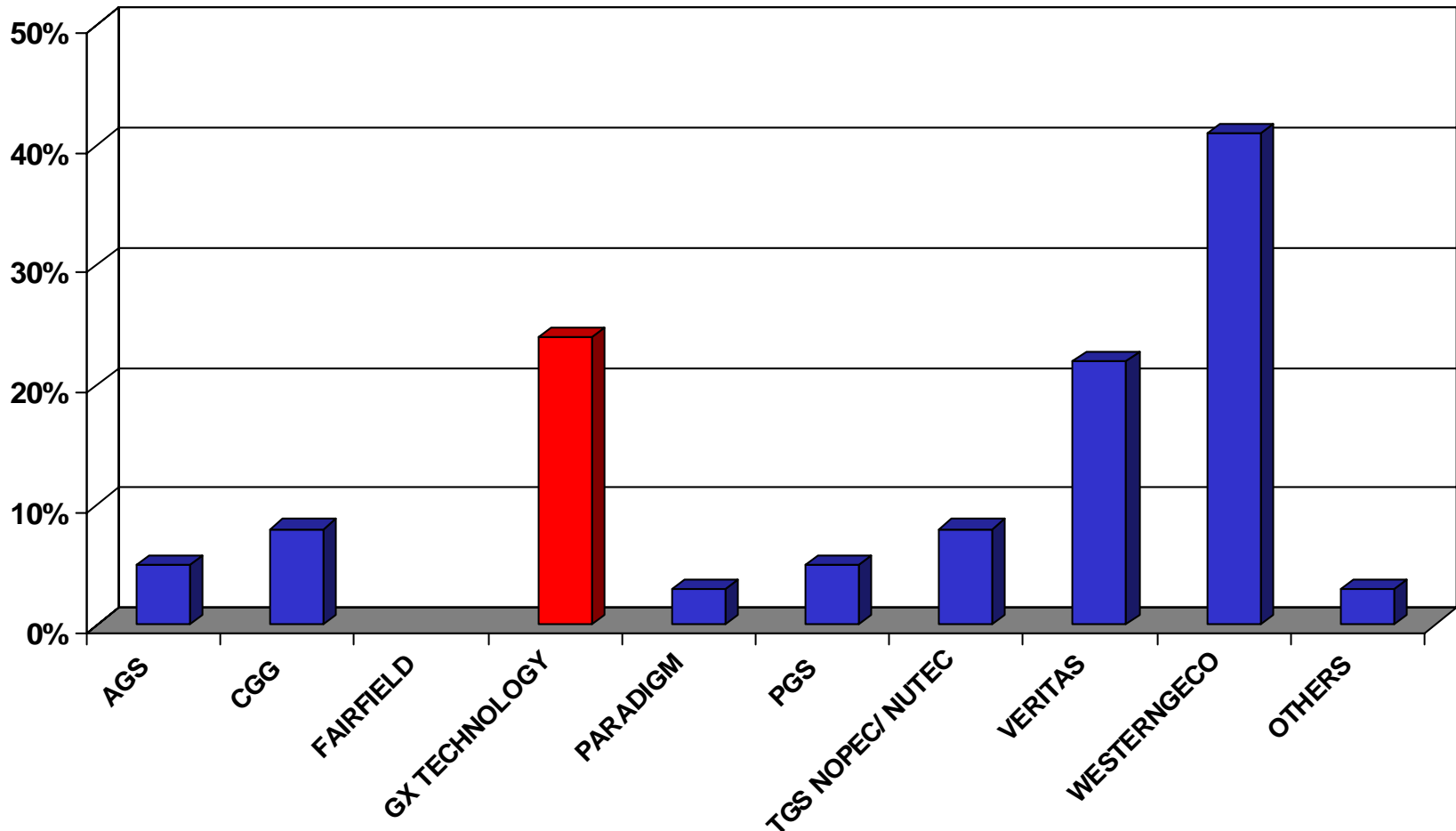
Wave Equation PreSDM



PERCEIVED LEADERS IN SELECTED TECHNOLOGIES

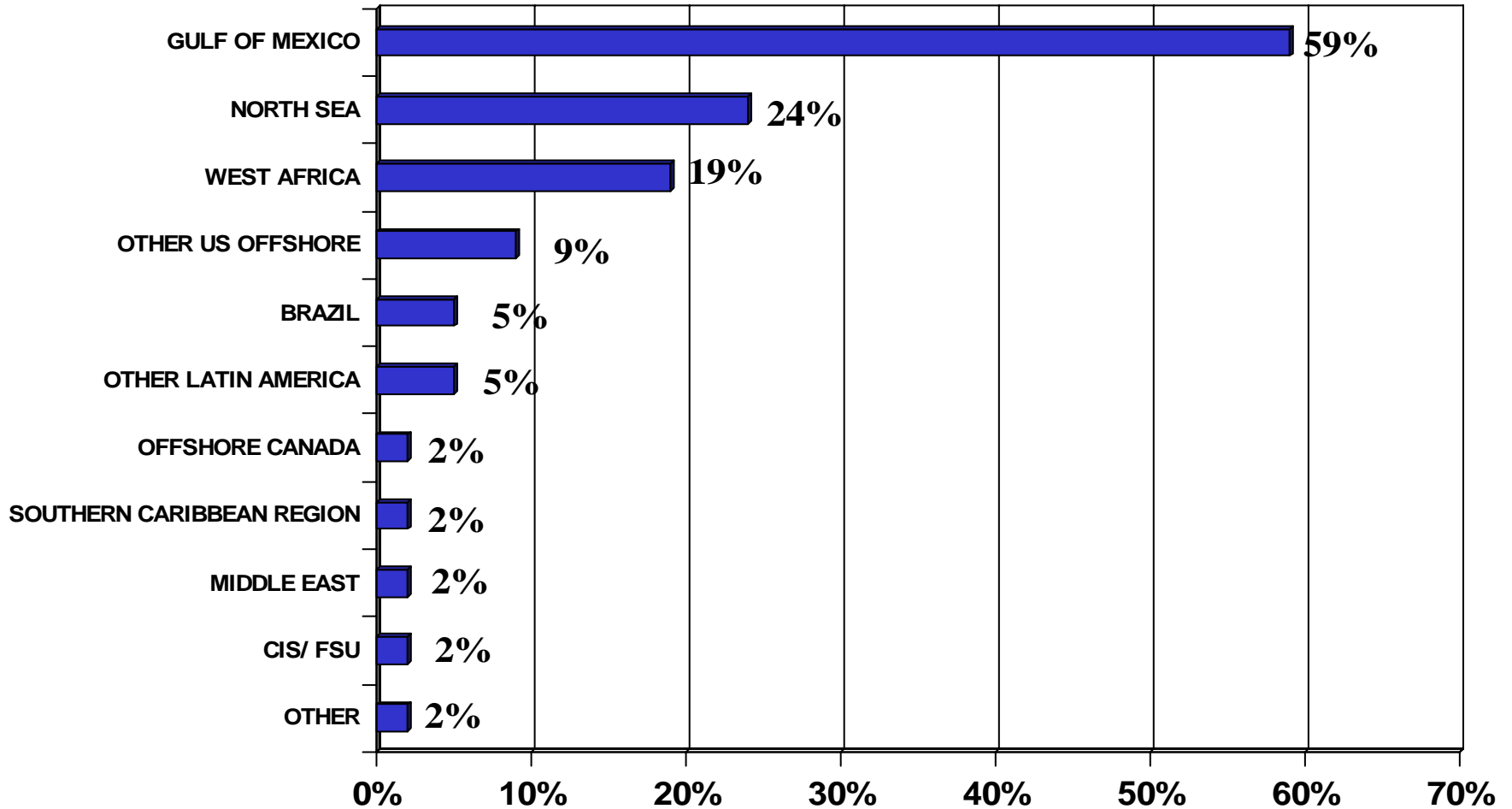
WHICH 3 COMPANIES STAND OUT AS TECHNOLOGY LEADERS IN EACH CATEGORY?

Subsalt Imaging



CHARACTERISTICS OF THE SAMPLE

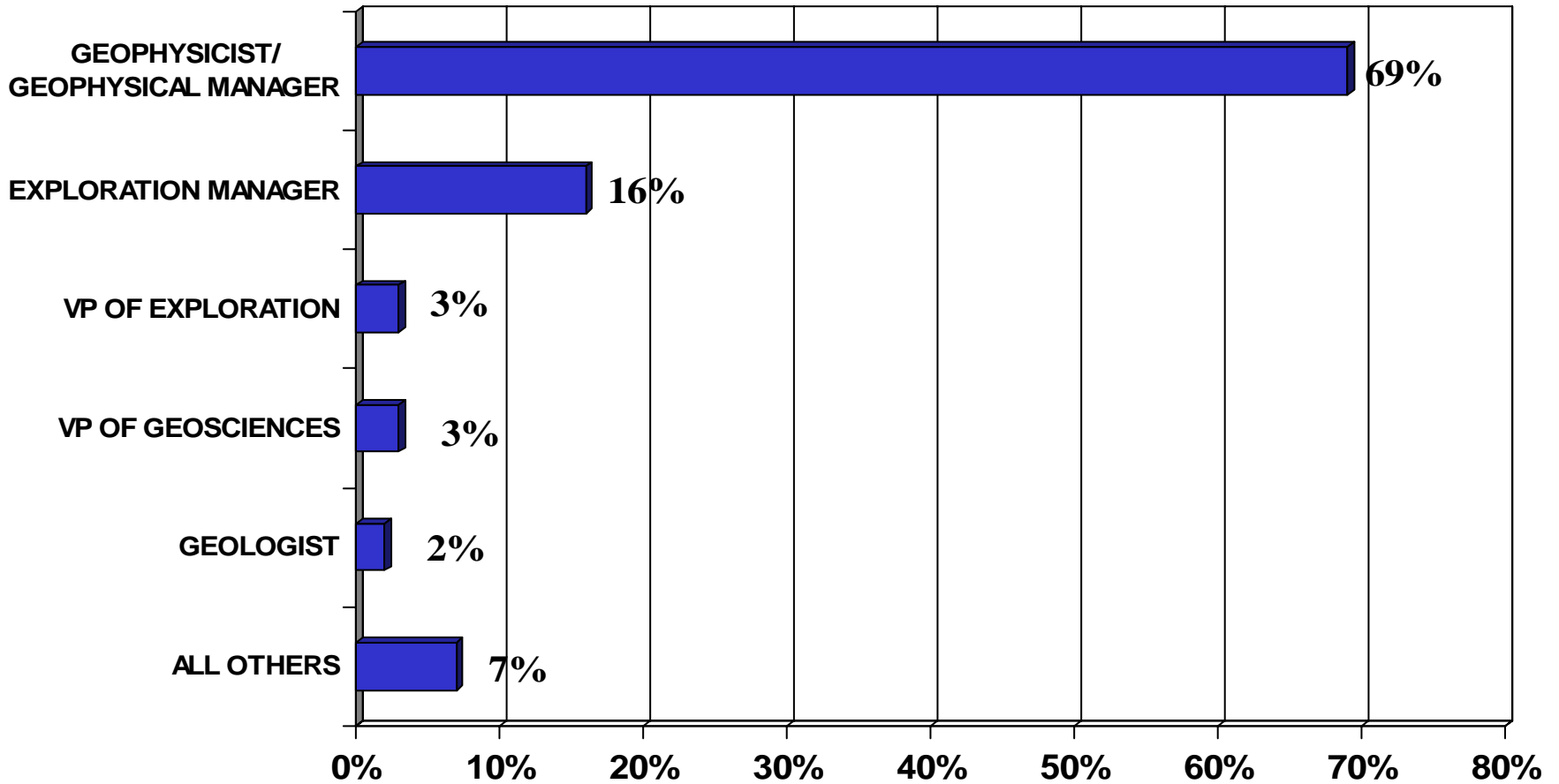
PRIMARY REGIONS OF INVOLVEMENT



PERCENT OF TOTAL SAMPLE

CHARACTERISTICS OF THE SAMPLE

TITLE OF RESPONDENT



PERCENT OF TOTAL SAMPLE

RESPONDENTS' JOB DUTIES RELATED TO SEISMIC VENDORS

